

GETTING TO KNOW YOU

Name: _____ Name: _____
 Email: _____ Email: _____
 DOB: _____ DOB: _____
 Address: _____ City: _____ State: _____ ZIP: _____
 Phone: _____

TYPE OF GIFT

- Will or Trust
- Life Insurance
- Charitable Gift Annuity/Charitable Remainder Trust
- Retirement Plan (401(k), 403(b), IRA, Keogh)
- Other

CONFIDENTIAL ESTIMATED VALUE AS OF TODAY

\$ _____
 \$ _____
 \$ _____
 \$ _____
 \$ _____

- This is a contingent gift, and the University of Nebraska Foundation will only receive the gift under certain circumstances. Please describe the contingent arrangement:

My/Our intention is that:

- This gift is unrestricted to benefit the University of Nebraska.
- This gift should be used for the following purpose:
- This gift will be kept anonymous.

To help ensure your intent is fulfilled, please direct gifts to the University of Nebraska Foundation, a Nebraska nonprofit corporation, and attach copies of the relevant section of the legal documents describing your gift. The University of Nebraska Foundation's tax ID number is EIN: 47-0379839. The University of Nebraska Foundation encourages you to consult with your legal and financial advisers as you consider your estate plan.

I/We understand that this is not a legal or binding commitment. The University of Nebraska Foundation should understand that the amount of this future gift may be different from the estimated amount.

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return this form to:
 University of Nebraska Foundation
 Office of Gift Planning
 1010 Lincoln Mall, Suite 300
 Lincoln, NE 68508
 Email: gift.planning@nufoundation.org

The Burnett Society: The Burnett Society honors individuals who have made a planned gift to benefit the University of Nebraska and its affiliates. Members may be invited to participate in activities throughout the year, including special events, luncheons and educational opportunities.

Please visit nufoundation.org/legal to review the University of Nebraska Foundation's Disclosure Statement for donors.